Financial Planning Answer Book (2009)

by Jeffrey H. Rattiner

The key component of personal finance is financial planning, which is a dynamic process that requires regular evaluation and adjustment. The current scope of the engagement may need to be modified. Financial Analysis, Planning and Management is a critical aspect of financial planning. The monitoring process may reveal the need to reinitiate steps of the financial planning process. The financial planner writes a book for those who want a worry-free retirement. The book covers a wide range of topics in the analysis and theory of personal finance. It provides quick and authoritative answers to help the estate planning advisor address your most pressing financial questions. The book covers the five key areas of financial planning, and emphasizes the technical, tax, and regulatory aspects of financial planning.